

ARIZONA JUDICIAL COUNCIL

Request for Council Action

Date Action Requested:	Type of Action Requested:	Subject:
June 19, 2008	<input type="checkbox"/> Formal Action/Request <input checked="" type="checkbox"/> Information Only <input type="checkbox"/> Other	Judicial Branch Strategic Agenda <i>Good to Great</i>

FROM:

Mike Baumstark, Deputy Director, Administrative Office of the Courts (AOC)

DISCUSSION:

Mr. Baumstark will highlight the "Good to Great" Initiatives that have been completed during the past year and give the Council a preview of the many initiatives planned for the coming 18 months.

RECOMMENDED COUNCIL ACTION:

Information only

LOOKING BACK

Strategic Agenda – Planned Initiatives

Project Timeline April 2007- April 15, 2008

*Additional Projects Identified (Not Included in Original Timeline) in “**Bold**”*

APRIL - SEPTEMBER 2007

CourTools – Standardized Survey Measure I	Completed	April 2007
Establishment of the Centennial Committee	Completed	May 2007
Victims’ Training – Judicial Conference	Completed	June 2007
Select Case Management System for the Superior Court and Clerk’s Offices	Completed	June 2007
Probate Training	Completed	June 2007
Training provided at 2007 judicial conference and taken “on the road” to judges, clerks of the court and court staff throughout 2007. Training is now being developed for delivery through electronic means to provide for ongoing training across the state. Completion of online training delivery scheduled for Spring of 2009.		
JOLTSaz Detention Visitation – Roll Out:	Completed	July 2007
DUI Reengineering Pilot Completed	Completed	July 2007
Implement Integrated Family Court Pilot–Pinal	Completed	July 2007
Standard Program Evaluation Protocol – Phase I:		July 2007
- <i>Release Treatment Provider Prog. Scores</i>	Completed	
- <i>Disseminate Program Improvement Plans</i>	Completed	
Building Blocks Progress Assessment	Completed	August 2007
Dependency Caseflow Management Training	Completed	August 2007
Model Delinquency Guidelines Training	Completed	August 2007
Children and Family Services Review (CFSR) Federal Audit	Completed	August 2007

Drug Treatment Education Fund Study	Completed	August 2007
Juvenile Justice Delinquency Guidelines Regional Training	Completed	Summer 2007
Supreme Court/Appellate Case Notification Modifications	Completed	Sept. 2007
Center for Evidence-Based Sentencing	Completed	Sept. 2007
CourTools Measure 1 (Superior Court)	Completed	Sept. 2007
Communications Plan Drafted for 2008	Completed	Sept. 2007
New Judge Orientation (GJ), Week 2	Completed	Sept 2007
DUI Broadcast	Completed	Sept 2007
Sibling Exchange Legislation Implemented	Completed	Fall 2007
<ul style="list-style-type: none"> - <i>Legislation took effect January 1, 2008</i> <i>CLD: Legislation implemented: changes enacted to ACJA § 7-203, training provided to confidential intermediaries, judges, court clerks and staff, and other governmental agencies (e.g. DES). Policies and procedures adopted.</i> 		
Power of Attorney Project	Completed	Fall 2007
<ul style="list-style-type: none"> - <i>Collaborative project with other stakeholders (State Bar, Attorney General, Governor's Office on Aging) to identify abuses in power of attorney cases and possible solutions including proposed amendments to statutes, court rules, requirements on certified fiduciaries acting as power of attorney, and community education. Project to initiate in Fall 2007 with presentation to AJC in June 2008.</i> - Update: <i>Project underway. Subcommittee of Fiduciary Board is examining issue and is drafting proposed changes to ACJA § 7-202 and relevant statutes with plan to present proposals to AJC in October 2008.</i> 		

OCTOBER, NOVEMBER, DECEMBER 2007

Convene Personnel Issues Workgroup	Completed	October 2007
Recruitment/Retention/Succession Planning (Note: decision was made to focus only on recruitment and retention, not succession planning)	Completed	
<ul style="list-style-type: none"> - <i>Determine what's working</i> - <i>Identify participants</i> - <i>Develop best practices</i> - <i>Offer program at Dec. 2007 Leadership Conf. to share results</i> 		

CourTools – LJC Implementation Plan for Measure I/ GJ Survey Results to AJC	Completed	October 2007
DUI Reengineering Plan to the AJC	Completed	October 2007
Capital Case Task Force Report/ Recommendations to the AJC	Completed	October 2007
Dependency Regional Education Summits	Completed	Nov. 2007
Implement Integrated Family Court Pilot In Coconino County	Completed	Nov. 2007
CourTools - <i>Note: considering Employee or Jury Survey as next measure to implement – for discussion at Joint Meeting in June. Jury Survey is Next</i>	Completed	Dec. 2007
Leadership Conference (3 rd Annual)	Completed	Dec. 2007
Pandemic Planning Presented to the AJC	Completed	Dec. 2007
Maricopa Pan Flu Committee Established Working with the County and State Public Health Agencies for Joint Planning	Completed (Commenced June 2006)	
CourTools Measures 2, 3, 4, and 5 - <i>Note: DUI for Limited Jurisdiction; Initiated with General Jurisdiction Completed with LJ courts. On hold with GJ courts due to budget cuts and position vacancy</i>	Completed	Dec. 2007
Evidence-Based Sentencing Plan/Concept (Part I) to AJC	Completed	Dec. 2007
Detention & Treatment Fund Audits	Completed	Dec. 2007
Project Passport Rollout by 12/31/07	Completed	Dec. 2007
Model Code of Conduct for Judicial Officers Phase I	Completed	Dec. 2007
CLIA Plan Adopted	Completed	Dec. 2007
Remote Court Reporters Project Six Counties Received CPAF Funding for Equipment	In Process	Winter 2007
Jury Legislation Implemented	Completed	Winter 2007

Follow-up on Death Penalty Task Force Recommendations Oversight Committee Established	Completed	Winter 2007
Legal Advice/Legal Info. – Train the Trainer	Completed	Winter 2007
Foreign Born Adult Protocol	Completed	December 2007
Sensitive Data Committee Established	Completed	December 2007

JANUARY, FEBRUARY, MARCH, AND APRIL 2008

Web-Based Forms Part I (DV)	Completed	January 2008
Update Family Court Rules Filed	Completed	January 2008
- <i>Implement - final 1st ARFLP petition to amend to go to Sept 2007 Justices' Rules Agenda meeting. Effective date for amendments in 1st ARFLP Petition is Jan. 1, 2008.</i>	Completed	
- <i>Note: 2nd ARFLP Petition to Amend to be submitted November 1, 2008. Public comment to go from Dec-May 2008. Final 2nd Petition to amend submitted to staff attorneys in Aug 2008 for September Rules Agenda. Effective date for amendments in 2nd ARFLP Petition: January 1, 2009.</i>		
Domestic Violence Rules Effective	Completed	January 2008
- <i>Arizona Rules of Protective Order Procedure (ARPOP)</i>		
Prop 100 Rules/Protocol (New Rules/Broadcast)	Completed	January 2008
Employer Sanction Law Takes Effect	Completed	January 2008
Admission on Motion Committee Established	Completed	January 2008
Foreign Born Juvenile Protocol	Completed	Feb. 2008
Lawyers Helping Homeowners Project	Completed	Feb. 2008
New Dependency Judge Training (Dep. 101)	Completed	March 2008
Revised Code of Conduct for Judicial Employees to AJC	Completed	March 2008
DUI Reengineering - Statewide Implementation	In Process	Spring 2008
- Not all Courts Participating in Phase II – Statewide in Fall 2008		
Speed Up Severance Cases in Appellate Courts	Completed	Spring 2008

Web Redesign Project	Completed	Spring 2008
Juvenile Detention Task Force AO/Appointments	Completed	March 2008
SPEP Recidivism Study:	Completed	January 2008
ATR Grant for Meth and Drug Court Program	Completed	April 2008
Jury System Web Interface Implementation Completion Scheduled for Spring/Summer 2008	Implemented	Spring 2008
E-Filing Project Pilot Launched (Supreme Court)		Spring 2008
“Go Blue with CASA” Campaign		Completed
OST (Offender Screening Tool) Validation/Study		Completed
Judicial Conference (Children & Family Theme)		Completed
FCRB State Board Executive Retreat		Completed
New Juvenile Probation Performance Measures		Completed
Model Code Task Force – Phase 2		Completed
Web-Based Forms (Orders of Protection)		Completed
Indian Child Welfare Act Training for Juvenile Court		Completed

LOOKING FORWARD

Strategic Agenda – Planned Initiatives

New Project Timeline

April 15, 2008 – September 2009

APRIL, MAY, JUNE 2008

E-Filing Project Pilot Launched (Supreme Court)

Third Round of Dependency Attorney Training – Maricopa

Courthouse Security

- New curriculum developed for Security Officer Orientation – Pilot at JEC Regional Sessions

Statewide Assessment – ICPC for the Placement of Children

FARE Contract Renewal

FCRB Finding 10 Report Ready for Quarterly Distribution

CMS Pilots Launched in Yavapai and La Paz

General Jurisdiction CMS Pilot

Superior Court E-Filing/Strategic Direction Pilot

New Data Center Completed

Law Library Build-Out Completed

Going Green – Complete Lighting Retrofit for State Courts Building

Complete Foreign Born Juvenile Protocol

Office Space for Officer Training Secured and Training Started

Launch “Legal Education” Distance Learning for Judges

Review and Report on the Discipline System

Report on Admissions on Motion Committee/Final Report to the Court

Revised Employee Code of Conduct

Revised Judicial Canons of Conduct to the Court

Revised Code of Conduct for Judicial Employees to the Arizona Judicial Council

DUI Reengineering – Phase II Implementation
Over 60 Courts Participating

Jury System Web Interface Implementation
Installed in all Counties except Maricopa and Pima; Pima has functionality
Completion Scheduled for Spring/Summer 2008

Remote Court Reporters Project
Testing/Demonstration Spring/Summer 2008

Paid Hearing Officer Project
Project initiated in December 2006 with hiring of paid hearing officer Judge
Coker and assignment of cases. Project report to be presented to Court in
May 2008 with recommendation for continuation of paid hearing officers.

JULY, AUGUST, SEPTEMBER 2008

Juvenile Justice Performance Report Card Published/Released

Juvenile Detention Task Force Recommended Standards Drafted

SPEP: Updated Evaluation Scores Distributed to Providers

JOLTS – Statewide Identifier Implemented

New Dependency Judge Training Follow-Up

CASA Diversity Recruitment Campaign

CASA Effectiveness Study

E-Filing Project Pilot Launched (Superior Court)

Limited Jurisdiction Court CMS Decision

New Roof for the State Courts Building

Juvenile Recidivism Study (Three Years into Adulthood)

Appellate CourTools

Morrison Report – CIDVIC Recommendations

Photo Rader (If Required by Law)

Review Conditional Admission Process

Adoption of Probate Rules

Update New Employee Orientation

Revised COOP/Training Plan Developed for the AOC

Centennial Project Kickoff

Statewide Media Project Plan

OCTOBER, NOVEMBER, DECEMBER 2008

Minority Summit Held (Depends on Budget)

Juvenile Needs Assessment Instrument Ready for Implementation

Drug Court Evaluation Completed

Dependency Caseload Management Follow-Up

Dependency Court Performance Measures Developed

New World Financial Implementation

Advanced Leadership (Three State Pilot)

Evaluate Integrated Family Court (IFC) Pilots

Rule 123

Child Support Guidelines – Preliminary Report

DUI Case Processing Project – Statewide Implementation

Interpreter Registry

Enhanced Efforts to Secure Passage for Federal TIP

Administrative Code Forum Online

Training on Probate Rules

Personnel Policy Updates
Pro Bono Summit

DUI Reengineering – Final Phase Implementation

Detailed Strategic Planning for the Education Services Division (what's working and what's not)

JANUARY, FEBRUARY, MARCH 2009

Family Court Rules Implemented

JOLTSaz Rollout to Commence

New Dependency Judge Training (Dependency 101)

Appellate Court Time Standards/Performance Measures

General Jurisdiction E-Filing Pilot

JOLTSaz Pilot/Integration

Defensive Driving Implementation

Reengineering Intensive Probation Supervision (IPS) Proposal --Tentative

Domestic Relations Rule Changes Implemented

Restitution Webpage

Five-Year Trend Graphs/Reports – Statistics

Currently have case filings by case type. Project will eventually include dispositions by case type.

Online Probate Training

Implement Probate Rules

APETS to AJACS Integration

Begin Process of Developing New Strategic Agenda

Conference of Chief Justices

APRIL, MAY, JUNE 2009

Drug Court Process Evaluation

Limited Jurisdiction Court CMS Pilot

Electronic Statistics for APETS

Implementation of Consortium CMP Program

DTEF Restructuring Project

Limited Jurisdiction CourTools – Measure 1: Access and Fairness Survey

General Jurisdiction CourTools – Measure 8: Juror Yield and Utilization

Standardized Presentence Report/Rewrite the Conditions

JULY, AUGUST, SEPTEMBER 2009

Victims' Notification for AJACS Courts